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Bib Data Sheet

CONFIRMATION NO. 2147

<b>SERIAL NUMBER</b> 09/844,198	<b>FILING DATE</b> 04/27/2001 <b>RULE</b>	<b>CLASS</b> 705	<b>GROUP ART UNIT</b> 2163	<b>ATTORNEY DOCKET NO.</b> 01-40068-US
<b>APPLICANTS</b> Nicco Willis, Tuscon, AZ; Laura Muggli, San Ramon, CA;				
<b>** CONTINUING DATA *****</b> THIS APPLN CLAIMS BENEFIT OF 60/200,088 04/27/2000				
<b>** FOREIGN APPLICATIONS *****</b>				
<b>IF REQUIRED, FOREIGN FILING LICENSE</b> <b>GRANTED ** 06/21/2001</b>				
<b>Foreign Priority claimed</b> <input type="checkbox"/> yes <input type="checkbox"/> no 35 USC 119 (a-d) conditions <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> Met after met Allowance Verified and Acknowledged		<b>STATE OR COUNTRY</b> AZ	<b>SHEETS DRAWING</b> 15	<b>TOTAL CLAIMS</b> 40
Examiner's Signature _____ Initials _____				<b>INDEPENDENT CLAIMS</b> 4
<b>ADDRESS</b> 07066				
<b>TITLE</b> Computer-implemented method and apparatus for adjusting the cost basis of a security				
<b>FILING FEE RECEIVED</b> 575	FEES: Authority has been given in Paper No. _____ to charge/credit DEPOSIT ACCOUNT No. _____ for following:		<input type="checkbox"/> All Fees <input type="checkbox"/> 1.16 Fees ( Filing ) <input type="checkbox"/> 1.17 Fees ( Processing Ext. of time ) <input type="checkbox"/> 1.18 Fees ( Issue ) <input type="checkbox"/> Other _____ <input type="checkbox"/> Credit	